



# ANNUAL REPORT OF NONFINANCIAL DATA

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**FISCAL YEAR 2022**

*September 1, 2021 – August 31, 2022*





State Office of Risk Management

300 W. 15<sup>TH</sup>, AUSTIN, TEXAS 78701 / P.O. BOX 13777, AUSTIN, TEXAS 78711-3777  
(512) 475-1440, FAX (512) 370-9025 / WWW.SORM.TEXAS.GOV

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December 22, 2022

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Dear State Leaders:

EXECUTIVE DIRECTOR:

We are pleased to submit the State Office of Risk Management's Annual Report of Nonfinancial Data for the year ended August 31, 2022, in compliance with the TEX. GOV'T CODE ANN. §2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

STEPHEN S. VOLLBRECHT,  
JD, MA, AINS, AIS, ARM,  
CTCM, MCP, MEMS

The accompanying report has not been audited and is considered independent of the agency's Annual Financial Report.

If you have any questions, please contact Darwin Hamilton at (512) 936-2947.

Sincerely,

Stephen S. Vollbrecht  
JD, MA, AINS, AIS, ARM, CTCM, MCP, MEMS  
State Risk Manager, Executive Director

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**SCHEDULE 1**

**SCHEDULE OF PROFESSIONAL / CONSULTING FEES AND LEGAL SERVICE FEES**

For the Fiscal Year Ended August 31, 2022

<u>NAME</u>	<u>TYPE OF SERVICE RENDERED</u>	<u>AMOUNT</u>
<b>Professional / Consulting Fees</b>		
Adjacent Technologies Inc	Information Technology Services	\$ 43,500.00
AICPU	Education Training Services	555.00
Careworks Managed Care Services	Professional Services	1,109,748.64
McConnell & Jones LLP	Financial and Accounting Services	34,669.50
Office of The Attorney General	Professional Services	1,114.10
Origami Risk LLC	Information Technology Services	405,000.00
Rudd And Wisdom Inc	Financial and Accounting Services	19,740.00
University of Texas at Austin	Education Training Services	1,245.00
University of Texas at Austin	Professional Services	1,639.00
Professional Fees Under \$500		-
<b>Total Professional / Consulting Fees and Legal Service Fees</b>		<b>\$ <u>1,617,211.24</u></b>

**SCHEDULE 2**  
**SCHEDULE OF SPACE OCCUPIED**

For the Fiscal Year Ended August 31, 2022

**State-Owned Buildings:**

<u>Location</u>	<u>Address</u>	<u>Type</u>	<u>Area in Square Feet</u>
Austin, Texas	William P. Clements Building 300 West 15th Street, 78701	Office	19,701
<b>Total Space</b>			<b><u><u>19,701</u></u></b>

Note: The State Office of Risk Management makes every attempt to comply with the intent of Government Code, Section 2165.104. All occupancy space requests are limited to statutory or mission essential requirements.

**SCHEDULE 3**  
**HUB STRATEGIC PLAN PROGRESS REPORT**  
For The Fiscal Year Ended August 31, 2022

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

HUB Report Procurement Categories	Fiscal 2021		Fiscal 2022		Fiscal 2023
	Agency-Specific HUB Goal	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal
Heavy construction other than building contracts	NA	NA	NA	NA	NA
Building construction, including general contractors and operative builders contracts	NA	NA	NA	NA	NA
Special trade construction contracts	NA	NA	NA	NA	NA
Professional services contracts	NA	64.48%	NA	77.79%	23.70%
Other services contracts	26.00%	0.03%	26.00%	0.06%	26.00%
Commodities contracts	21.10%	0.61%	21.10%	2.69%	21.10%

The State Office of Risk Management (SORM) does not make purchases in the Heavy Construction, Building Construction, or Special Trade Categories.



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